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 Since 1993

Commercial Financing Information Sheet

Program requested _____

Loan Request: \$ _____ Refinance ___ Purchase ___ (Sales Price _____)

Credit Scores (if known): _____ Credit History Described _____

Subject Property:

- 1. Address: _____
- 2. Type of Property: _____
- 3. Number of Units: _____
 (# Residential _____ # Commercial _____)
- 5. If Refi: Purchase Date and Price: _____
- 6. Estimated current value _____
- 7. Current Mortgage Holder _____
- 8. Mortgage Balance _____

Income and Expenses

(Please indicate with an "*" expenses that are paid by the tenant(s))

Will any portion of the property be "owner occupied"? _____

Please estimate "fair market rental value" of this space: _____

MO. RENTS:

- Store _____
- Store _____
- Store _____
- Apt _____
- Apt _____
- Apt _____
- Apt _____
- Apt _____
- Apt _____
- Apt _____
- Apt _____
- Apt _____
- Apt _____

MO. EXPENSES:

- Taxes: _____
- Heat _____
- Elect _____
- Water _____
- Sewer _____
- Insurance _____

Title of property to be held (check one):

- 1. Personally _____
- 2. Trust _____
 Trust name _____
 Beneficiaries _____

- 3. LLC _____
 LLC Name _____
 Member names _____

